

Submitted by: Chair of the Assembly  
at the Request of the Mayor  
Prepared by: Project Management  
& Engineering Department  
For Reading: October 28, 2008

CLERK'S OFFICE  
**AMENDED AND APPROVED**  
Date: 12-2-08

ANCHORAGE, ALASKA  
AR NO. 2008-259

1 A RESOLUTION CONFIRMING AND LEVYING SPECIAL ASSESSMENTS FOR  
2 SPECIAL ASSESSMENT DISTRICT NO. 2P04, WHICH PROVIDED STREET  
3 RECONSTRUCTION AND STORM DRAIN IMPROVEMENTS ON MARATHON  
4 CIRCLE, AND SETTING THE DATE OF ASSESSMENT INSTALLMENT PAYMENTS,  
5 INTEREST ON UNPAID ASSESSMENTS, AND PROVIDING FOR PENALTIES AND  
6 INTEREST IN THE EVENT OF DELINQUENCY

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8  
9 THE ANCHORAGE ASSEMBLY RESOLVES:

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11 Section 1. The improvements authorized in Anchorage Ordinance  
12 2004-173 have been completed and actual costs determined. Special assessments are  
13 hereby levied against properties benefited by said improvements as set forth in the  
14 attached assessment roll prepared for the district.

15  
16 Section 2. Timely notice of assessment was sent to each property  
17 owner whose property is benefited by the improvements as indicated on the attached  
18 assessment roll. Each property owner was also given notice of a Public Hearing to be  
19 held before the Municipal Assembly. This provided property owners an opportunity to  
20 present objections and/or inequalities in the assessment roll for the district.

21  
22 Section 3. In conformance with the notice to the property owners, the  
23 Assembly held a Public Hearing on December 2, 2008. At said hearing, all errors and  
24 inequalities to which valid objections were raised were corrected. The amounts  
25 indicated on the assessment roll are those amounts determined to be assessed. Said  
26 amounts are equal to, or less than, the benefit each property derives from the  
27 constructed improvements. The assessment roll has been duly certified by the  
28 Municipal Clerk.

29  
30 Section 4. All assessments and installment interest thereon may be  
31 paid in approximately equal annual installments, according to the schedule specified in  
32 Assembly Resolution No. 93-179. Annual installments are due and payable on or  
33 before the 31st day of March of each year, with the first such installment coming due  
34 and being payable on March 31, 2008 2009.

35  
36 Section 5. Interest on the unpaid assessment shall be at the rate equal  
37 to the effective interest rate on the last bonds sold to finance similar improvements.

1           Section 6.   Assessment installments not paid when due and payable  
2 are delinquent beginning on the day following the date when due and payable. A  
3 penalty of eight percent (8%) shall be added to any assessment installment not paid  
4 before the date of delinquency and both the penalty and the delinquent amount shall  
5 draw interest at the rate of eight percent (8%) per annum until paid.  
6


7           Section 7.   A special assessment collection charge, as authorized in  
8 Anchorage Municipal Code 19.20.265, will be charged to those properties identified in  
9 this resolution.  
10

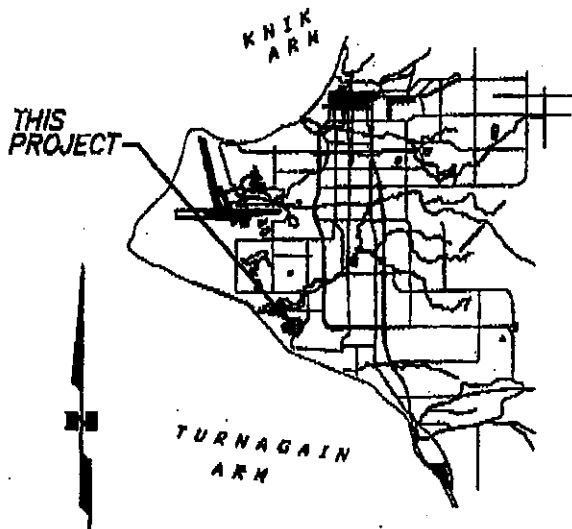
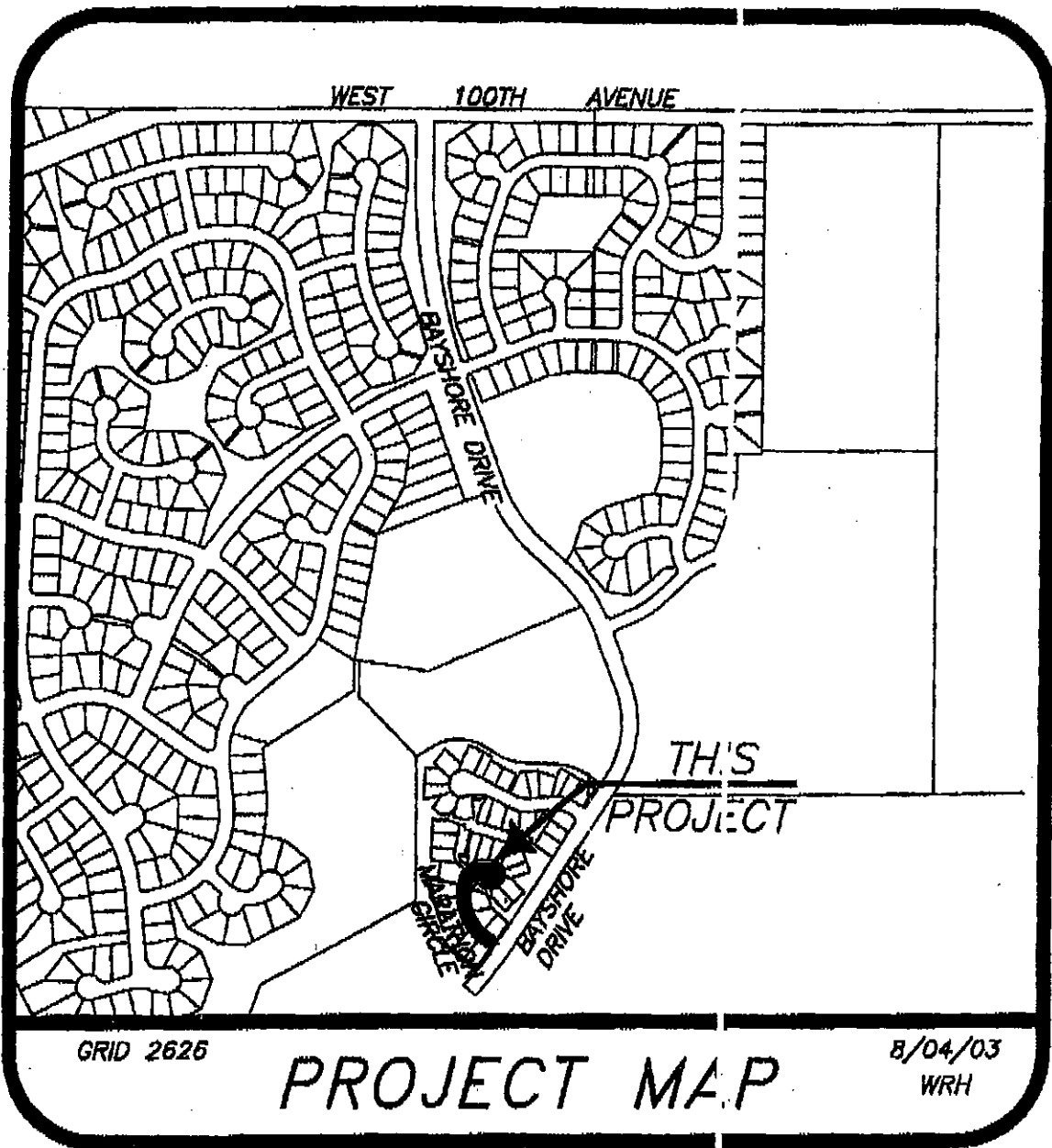
11           Section 8.   Within thirty (30) days from the passage of this resolution,  
12 the Municipal Treasurer shall mail, postage prepaid, a notice to any owner of property  
13 whose assessment, schedule of payments, delinquencies, or amount of penalty and  
14 interest has been changed as a result of the hearing on the assessment roll. Not more  
15 than sixty (60) or less than thirty (30) days before the date said assessment or the first  
16 installment thereof shall become delinquent, the Municipal Treasurer shall mail a  
17 payment notice to each property owner, but failure to mail such notice shall in no way  
18 affect any liability for assessment levied by this resolution.  
19

20           PASSED AND APPROVED by the Anchorage Municipal Assembly, this  
21 2nd day of December, 2008.  
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24   
25 Chair  
26

27 ATTEST:  
28

29   
30  
31 Municipal Clerk



STREET RECONSTRUCTION
MARATHON CIRCLE
RID
Office of Planning, Development and Public Works Project Management and Engineering Department

# Final Assessment Roll for Special Assessment District 2P04 Marathon Circle Street Reconstruction RID

ID	TaxID	APP	Subdivision	Lot	Property Owner Share	Estimated Assessment	Years to Pay	Annual P&I Payment	Owner of Record (Names to be removed prior to recording)
1	01909213	000	Bayshore West #3	23	4.70%	\$2,842.19	10	\$361.76	Stanbro, T L & Teresa
2	01909214	000	Bayshore West #3	24	5.10%	\$3,082.81	10	\$392.38	Brownson, Jarod K & Betty C
3	01909215	000	Bayshore West #3	25	5.13%	\$3,102.51	10	\$394.89	Sutherland, Matthew G & Jolene G
4	01909218	000	Bayshore West #3	26	4.31%	\$2,607.32	10	\$331.86	Roesler, Robert G & Heidi L
5	01909219	000	Bayshore West #3	27	4.92%	\$2,975.19	10	\$378.69	Martinez, Jorge G & Denise M
6	01909220	000	Bayshore West #3	28	4.13%	\$2,500.68	10	\$318.29	Harman, Robert P & Susan C
7	01909221	000	Bayshore West #3	29	4.63%	\$2,800.53	10	\$356.46	Scott, Kristopher L & Ellen M
8	01909222	000	Bayshore West #3	30	4.68%	\$2,828.42	10	\$360.00	Patton, John M & Kebbie L
9	01909223	000	Bayshore West #3	31	4.61%	\$2,791.98	10	\$355.37	Snider, Richard G & Wilson, B Gail
10	01909224	000	Bayshore West #3	32	4.34%	\$2,626.18	10	\$334.26	Luther Ruocco Family Trust Luther, L B & Ruocco, H M Trustees
11	01909236	000	Bayshore West #3	33A	4.32%	\$2,614.63	10	\$332.79	Pellicciaro, Marc & Ha, Eileen
12	01909237	000	Bayshore West #3	34A	4.53%	\$2,738.56	10	\$348.57	Taft, Gerald R & Helen L
13	01909238	000	Bayshore West #3	35A	4.20%	\$2,539.01	10	\$323.17	Sorenson, Dennis A & Lisa L
14	01909229	000	Bayshore West #3	36	5.54%	\$3,350.42	10	\$426.45	Larson, Charles A & Ritter, Amy
15	01909239	000	Bayshore West #3	37A	5.65%	\$3,415.88	10	\$434.78	Toh, Chee Bun
16	01909240	000	Bayshore West #3	38A	4.71%	\$2,850.71	10	\$362.84	Bjelland, Dean B & Sandra J
17	01909241	000	Bayshore West #3	39A	4.98%	\$3,011.96	10	\$383.37	Worthen, Timothy J & Donna M

# Final Assessment Roll for Special Assessment District 2P04 Marathon Circle Street Reconstruction RID

ID	TaxID	APP	Subdivision	Lot	Property Owner Share	Estimated Assessment	Years to Pay	Annual P&I Payment	Owner of Record (Names to be removed prior to recording)
18	01909242	000	Bayshore West #3	40A	4.41%	\$2,665.55	10	\$339.28	Kepler, Margaret E S
19	01909243	000	Bayshore West #3	41A	4.67%	\$2,823.13	10	\$359.33	Strebe, John L & Renee M
20	01909244	000	Bayshore West #3	42A	4.93%	\$2,980.57	10	\$379.37	Hanson, Dale M & Liana H
21	01909246	000	Bayshore West #3	Tract E2	0.00%	\$0.00	0	\$0.00	Bayshore Homeowners Association
22	01909247	000	Bayshore West #3	Tract E3	0.00%	\$0.00	0	\$0.00	Bayshore Homeowners Association
23	01909225	000	Bayshore West #3	Tract E5	5.54%	\$3,351.77	10	\$426.62	Bayshore Owners Association
24	01909242	000	Bayshore West #3	Tract E4	0.00%	\$0.00	0	\$0.00	Bayshore Homeowners Association
Total amount of assessments is						\$60,500.00		\$7,700.52	

\*An administrative collection charge will be added when payments are made.



# MUNICIPALITY OF ANCHORAGE

## ASSEMBLY MEMORANDUM

No. AM 728-2008

**Meeting Date:** October 28, 2008

**FROM:** Mayor

**SUBJECT:** Resolution Confirming and Levying Special Assessments for Special Assessment District 2P04 which provided street reconstruction and storm drain improvements on Marathon Circle

On January 5, 2005, the Municipal Assembly approved Ordinance No. AO 2004-173 creating special assessment district 2P04 for street reconstruction and storm drain improvements on Marathon Circle. Project construction is complete, final costs have been totaled, and the actual project cost is \$805,294.83.

After this Reconstruction Road Improvement District (RID) was created, construction costs began increasing at double digit rates annually. As a result, costs on this project were substantially higher than the \$550,000 approved by property owners. This is one of seven Reconstruction RIDs caught up in this unexpected trend. On February 27, 2007, the assembly approved Ordinance 2007-031 that directed Project Management & Engineering to proceed with the projects. This ordinance also directed that costs above the 10 % cap approved by property owners would not be assessed, but would be paid with local road bonds.

The assessments identified in the attached petition roll are based on the property owner approved budget plus the 10% cap, or \$605,000. AO No. 2004-173 specified that funding would be through the Municipality's 90/10 Reconstruction RID program in which 90% of the project cost is paid by the Municipality and the remaining 10% is paid by benefiting property owners through special assessments. The amount to be paid by property owners is 10% of \$605,000, or \$60,500. The final municipal share is 92.5%.

Information on the proposed final assessments was provided in a letter to property owners and at a public meeting. No concerns have been identified.

Passage of this resolution will have no fiscal impact on any Municipal property.

THE ADMINISTRATION RECOMMENDS A PUBLIC HEARING BE SCHEDULED FOR THIS RESOLUTION AND, UPON CONCLUSION OF THE HEARING, APPROVE THE RESOLUTION AND SET THE DATE OF FIRST PAYMENT.

Prepared by: J.W Hansen, Acting Director, Project Management & Engineering Department  
Concur: Michael Abbott, Municipal Manager  
Respectfully submitted: Mark Begich, Mayor

**Content ID:** 006989**Type:** AR\_AllOther - All Other Resolutions

A Resolution confirming and levying special assessments for Special

**Title:** Assessment District No. 2P04, which provided street reconstruction and storm drain improvements on Marathon Circle.**Author:** bascometj**Initiating Dept:** PME\_Projects

A Resolution confirming and levying special assessments for Special

**Description:** Assessment District No. 2P04, which provided street reconstruction and storm drain improvements on Marathon Circle.**Keywords:** Marathon Circle RID, AM & AR Levy**Date Prepared:** 10/15/08 4:01 PM**Assembly Meeting Date:** 10/28/08**Public Hearing Date:** 12/2/08

<b>Workflow Name</b>	<b>Action Date</b>	<b>Action</b>	<b>User</b>	<b>Security Group</b>	<b>Content ID</b>
Clerk_Admin_SubWorkflow	10/17/08 2:56 PM	Exit	Heather Handyside	Public	006989
MuniMgrCoord_SubWorkflow	10/17/08 2:56 PM	Approve	Heather Handyside	Public	006989
MuniManager_SubWorkflow	10/17/08 1:16 PM	Approve	Michael Abbott	Public	006989
PME_Projects_SubWorkflow	10/15/08 4:29 PM	Approve	Jerry Hansen	Public	006989
AllOtherARWorkflow	10/15/08 4:08 PM	Checkin	Tammy Bascome	Public	006989